



ILLUSTRATIVE SAMPLE

Medical Reconciliation Audit Report

Review Ready

Claim reference: SAMPLE-2026-001 · Review stage: Preliminary

Billed Amount

\$74,250

Paid Amount

\$19,000

Potential Variance

\$9,640

Priority

High

Executive Finding

The payment requires additional validation against the applicable reimbursement basis and supporting claim documentation. The current record indicates a material variance and documentation items that should be resolved before escalation.

Financial Reconciliation

ELEMENT	REVIEWED VALUE	STATUS	REQUIRED ACTION
Billed charge	\$74,250	Verified	Retain source claim and itemization
Paid amount	\$19,000	Verified	Retain remit and payment detail
Expected reimbursement	\$28,640	Requires validation	Confirm controlling contract or fee schedule
Potential variance	\$9,640	Preliminary	Validate before appeal or demand

Documentation Readiness

DOCUMENT	STATUS	WHY IT MATTERS
Itemized claim detail	Present	Supports line-level reconciliation
Remittance detail	Present	Confirms adjustment and payment treatment
Reimbursement authority	Missing	Required to validate expected amount
Proof of prior submission	Missing	May affect escalation timing and record completeness

Recommended Next Action

Obtain the controlling reimbursement documentation, validate the expected amount, and update the evidence index before preparing an appeal, rebuttal, demand, or executive escalation.

Decision Trace

- 1 Source financial fields reviewed and normalized.
- 2 Payment and adjustment treatment compared with the available record.
- 3 Documentation gaps classified by their effect on review readiness.
- 4 Preliminary next action generated for controlled human review.

This sample is illustrative and does not provide legal, medical, coding, billing, reimbursement, compliance, insurance, or financial advice. Final findings depend on validated data, applicable contracts, current authoritative sources, jurisdiction, and qualified review.